

SCHEDULE 1 APPLICATION

A.1.1. An Application for the Guarantee must be made using the Application Form available on www.stateguarantee.gov.au.

A.1.2. Applications should be sent by:

a. post to:

The Scheme Administrator
Australian Government Guarantee of
State and Territory Borrowing
c/- The Secretary
Reserve Bank of Australia
GPO Box 5367
SYDNEY NSW 2001

OR

b. email to: administrator@stateguarantee.gov.au.

OR

c. fax to: (02) 9551 8670

B. Information

The Application must contain the following information:

B.1. Date

B.1.1. Date of Application

B.2. Name of Applicant

B.3. Contact Details

B.3.1. Contact details for the Applicant, including postal and email addresses, telephone and fax numbers.

B.4. Credit Rating

B.4.1. The long-term credit rating of the Applicant by all major ratings agencies that rate the Applicant.

B.5. Details of Liabilities

B.5.1. The statement must include the following details.

a. List of the Bond Lines that are the subject of the Application;

- b. In respect of each Bond Line listed at B.5.1a:
 - i. name of the Issuing Entity;
 - ii. the security identifier;
 - iii. other features of the securities within the Bond Line.
- c. In respect of any Existing Bond Line listed at B.5.1a:
 - i. the face value of Existing Stock;
 - ii. the maturity profile of the entire stock to be guaranteed in dollar value.

C. Eligible Signatory

- C.1.1. The Application form and accompanying statements by the Applicant must be signed by the relevant Authorised Person.